## SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 10-Q / A-1

QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES | X | EXCHANGE ACT OF 1934 - For the quarter ended September 30, 1998

OR

TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES |\_| EXCHANGE ACT OF 1934

Commission file number 1-640

NL INDUSTRIES, INC.

\_ \_\_\_\_\_ (Exact name of registrant as specified in its charter)

13-5267260 New Jersey

(State or other jurisdiction of (IRS Employer incorporation or organization) Identification No.) incorporation or organization)

16825 Northchase Drive, Suite 1200, Houston, Texas 77060-2544 -----\_\_\_\_\_ (Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (281) 423-3300

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15 (d) of the Securities Exchange Act of 1934 during the preceding 12 months, and (2) had been subject to such filing requirements for the past 90 days. Yes X No

Number of shares of common stock outstanding on November 9, 1998: 52,127,813

The undersigned Registrant hereby amends the following items, financial statements, exhibits or other portions of its Quarterly Report on Form 10-Q for the quarter ended September 30, 1998 as set forth below and in the pages attached hereto:

Item 6. EXHIBITS AND REPORTS ON FORM 8-K.

Exhibit No. 27.1, Resubmitted Financial Data Schedule for the ninemonth period ended September 30, 1998.

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this amendment to be signed on its behalf by the undersigned, thereunto duly authorized.

NL INDUSTRIES, INC. (Registrant)

Dated: November 12, 1998

<ARTICLE> 5
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THIS SCHEDULE CONTAINS SUMMARY FINANCIAL INFORMATION EXTRACTED FROM NL
INDUSTRIES INC.'S CONSOLIDATED FINANCIAL STATEMENTS FOR THE NINE MONTHS ENDED
SEPTEMBER 30, 1998, AND IS QUALIFIED IN ITS ENTIRETY BY REFERENCE TO SUCH
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